

**Client Registration**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_

Preferred Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Is it OK to leave a message for you: \_\_\_\_\_ If not, how would you prefer to be contacted?

\_\_\_\_\_  
Email Address: \_\_\_\_\_

Spouse/Partner's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Children's names and ages: \_\_\_\_\_

\_\_\_\_\_  
Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

**What are your goals for our work together?**

**Previous therapy experience:** Yes \_\_\_ No \_\_\_ Was it helpful? \_\_\_\_\_

**Medical:** Please list any psychiatric medications you are currently taking \_\_\_\_\_

\_\_\_\_\_  
Psychiatrist: \_\_\_\_\_

Current medical issues: \_\_\_\_\_

\_\_\_\_\_  
Primary Care Physician: \_\_\_\_\_

**Insurance**

Ms. Bauerle is a preferred provider for most insurance plans, however, each client is responsible to verify insurance coverage and for payment of any unpaid balance. Copayments and deductibles are due at the time of session. If Ms. Bauerle is not a preferred provider on your plan, you will be asked to pay in full at the session (Ms. Bauerle will provide you with an invoice to submit for reimbursement from your insurance provider).

**Payment Information/Guardianship Information**

Full Name of Responsible Party or Guardian: \_\_\_\_\_

Address (if different from page 1): \_\_\_\_\_

Preferred Phone: \_\_\_\_\_ Alternate Phone: \_\_\_\_\_

Insurance Company (if applicable): \_\_\_\_\_

Relationship of Insurance Holder to Client: \_\_\_\_\_ Plan Name \_\_\_\_\_

Insurance Co. Phone Number: \_\_\_\_\_

ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

**Confirmation & Authorization to Bill Insurance:**

I request that payment under my Medicare or other insurance program be made to **Vantage Point Counseling** for counseling services. I authorize the release to my insurance company of any information (which may include diagnosis, notes to determine medical necessity of treatment, quality of care, treatment summaries, or to request additional sessions) necessary to process insurance or EAP claims. I understand that I am financially responsible for all charges owed for services provided by Amber Bauerle, LCSW of Vantage Point Counseling.

Client Signature: \_\_\_\_\_